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**3 June 2015**

**Constellation Healthcare Technologies, Inc.**  
("Constellation", "CHT" or "the Group")

**Result of Annual Meeting**

Constellation Healthcare Technologies, Inc., the US based healthcare services company, announces that, at the Company's Annual Meeting held earlier today all of the resolutions were duly passed.

Accordingly admission of the Placing Shares and the Subscription Shares (as defined in the circular to shareholders dated 13 May 2015) is expected to take place at 8.00 a.m. on 4 June 2015. Following admission, the total number of issued common shares in the Company will be 64,863,054. The Company does not hold any common shares in treasury and therefore this figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company.

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